Plan for the Global Fund
Strategic Review 2015
Global Fund Strategic Review 2015

Objectives of the Strategic Review 2015

To assess the progress in Strategy 2012-2016 implementation with emphasis on learning to inform the next cycle of strategy development:

• To assess implementation and progress in key thematic areas in the Global Fund Strategy 2012-2016;

• To identify challenges and gaps in implementing the Strategy and provide learning to improve implementation; and

• To provide input and highlight issues for the development of the next Global Fund Strategy.

To assess impact made against the three diseases over a ten to fourteen year period.
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TERG Principles for Strategic Review

- Partner approach
- Practicability for grant management
- Building on country Platforms
- Periodic evaluations
- Plausibility designs to the extent possible
Defining Scope: Stakeholder Interviews

- 54 interviews using structured discussion guide in February-March 2014
- Discussions at the pre-Board session in March 2014, and RBM MERG, UNAIDS MERG and TERG meetings.
- Defining the scope and selecting questions were guided by 4 factors:
  - Strategic interests;
  - pace of implementation;
  - potential availability of data and information; and
  - cross cutting nature of SO4.
## Global Fund Strategic Review 2015

### Scope and Scale of Strategic review 2015

<table>
<thead>
<tr>
<th>In scope …</th>
<th>Out of scope …</th>
</tr>
</thead>
<tbody>
<tr>
<td>All five Strategic Objectives (SOs) of the Strategy, with focus on SOs 1 and 2</td>
<td>Assessment of each Strategic Action. Assessment of Strategic Enablers.</td>
</tr>
<tr>
<td>Assessment of progress in impact on HIV, TB, malaria between 2000-2004 and 2014, based on existing data</td>
<td>Extensive primary data collection; Projections of impact beyond latest year for which actual data are available</td>
</tr>
<tr>
<td>Impact measured by estimates of lives saved and infections averted for HIV, TB, and malaria and by triangulation with other methods</td>
<td>Elaboration or application of impact modeling techniques other than those being developed or endorsed by the Global Fund (e.g. LiST)</td>
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<tr>
<td>Plausibility assessed by preponderance of evidence across the results chain from inputs and outputs to outcomes and impact</td>
<td>Causal attribution of impact to the Global Fund alone Assessment of impact due to the 2012-2016 strategy</td>
</tr>
<tr>
<td>High Impact countries and additional countries to be selected by the TERG for in-depth assessment</td>
<td>Country-by-country estimates of impact in the three diseases for all GF-supported countries</td>
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Evaluation Questions for Strategic Review

The Review Plan contains, for each Strategic Objective:

- Main evaluation questions and sub-questions
- Existing information, data and sources
- Gaps in the available information
- Suggestions for analysis and synthesis
- Priority next steps

- Questions of cross-cutting nature with substantive focus on Strategic Objective 4: Promote and Protect Human Rights, appear in italics in the document.

- A work plan matrix captures existing information, data and sources, and gaps in information.
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Contents of Report

**Impact: Lives saved & infections prevented**

The report will provide an update on the progress towards the goals and targets of the Global Fund Strategy, based on the revised methods of estimating lives-saved and infections prevented.

**Impact: Disease impact assessment**

Based on triangulation of data from program reviews, impact profiles and KPI data, the impact on the three diseases will be estimated.

**New Funding Model**

A section on evidence to date on whether the roll-out of the New Funding Model is achieving its intended purpose compared to the previous rounds-based system.

**Cross-Cutting Issues**

The report will contain sections on cross-cutting areas within the Strategy, for example, on human rights, gender equality and health system strengthening.
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Data Sources for the Strategic Review

Strategic Review 2015 - A systematic review and synthesis of evalutative data sources

- Partner and country data and analyses
- TERG commissioned reviews (completed)
- Secretariat data and analyses
- OIG reviews and analyses
- TERG newly-commissioned, gap-filling work

Strategic Review 2015 is primarily a synthesis of existing analytical and evaluation efforts

On-going analytical work = blue

To be contracted for SR2015 = green
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Impact: triangulation

• Broad, cross-national analysis of trends based on funding and KPIs 1-3
  – including modelled estimates of lives-saved and infections averted

• National-level analysis
  – based on a scoring and synthesis of content contained in the Country Impact Profiles for all high impact countries & any additional countries identified by the TERG

• Assessment of data from Program Review ‘Plus’
  – To provide a more robust assessment of disease impact

Data triangulation will involve using different sources of information in order to increase the validity of the impact assessment
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Components of the Impact Review

- Program Review+
- Impact Profiles
- KPIs and LS modeling

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Timelines for the Strategic Review

<table>
<thead>
<tr>
<th>Action</th>
<th>Target date</th>
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<tbody>
<tr>
<td>SIIC approval of the high-level Strategic Review 2015 plan and update to the Board</td>
<td>June 2014</td>
</tr>
<tr>
<td>TEG finalization of the detailed plan for the Strategic Review 2015</td>
<td>September 2014</td>
</tr>
<tr>
<td>Request for proposals</td>
<td>September – October 2014</td>
</tr>
<tr>
<td>Update to the SIIC and Board</td>
<td>November 2014</td>
</tr>
<tr>
<td>Contracting</td>
<td>October – December 2014</td>
</tr>
<tr>
<td>Work commences on components of SO1 and SO2</td>
<td>December 2014</td>
</tr>
<tr>
<td>Work commences on impact analyses</td>
<td>January 2015</td>
</tr>
<tr>
<td>Work commences on meta-review and synthesis</td>
<td>May 2015</td>
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<tr>
<td>Strategic Review 2015 Report presented to the SIIC for review and recommendation to the Board for approval</td>
<td>Q3-4 2015</td>
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